

Management Team

Co-founder/CEO: Bernard Tan
Co-founder/COO: Perter Leighton
CFO: Luqman Khan
VP, Investments: Bryce Anderson
VP, Communications & Sustainability: Talia Beckett

Board of Directors

Executive Chairman & Director: Marchand Snyman
Director (Independent): Stephen Cheeseman
Director (Independent): Rene Carrier
Director (Independent): Gord Fretweil
Director (Independent): Jill Leverage
Director (Independent): Paul Larkin



EXPORT AWARDS
BRITISH COLUMBIA



Young Leadership Award

Industry

Specialty financing for renewable energy projects

Senior Secured Green Bond- Term Sheet

Size of Bond Offering:	Up to \$ 10 million
Price:	\$1,000 per Secured Green Bond
Term of Bond:	5 Years
Interest Rate:	6%
Interest Payment:	Quarterly
Minimum Size:	\$ 5,000
Registered Eligibility:	Yes
Security:	Bond Indenture ¹
Covenants:	1:1 debt to equity; 2 quarter interest reserve; and 110% interest coverage
Framework:	ICMA Green Bond Principles (2018)
Verification:	Independent Auditor
Bond Trustee:	Western Pacific Trust Co.
Use of Proceeds	Short term loans to, and the acquisition of royalty streams from, green energy projects
Closing:	Monthly – 1 st Closing September 30 th

Current Capitalization (as @ Jun, 2020)

Current Share Price	\$1.00
Common Shares Outstanding	32,171,389
Warrants (@\$0.10, \$0.30, \$0.50)	518,109
Options (@0\$0.80, \$1.00)	1,360,000
Convertible Debenture	1,955,553
Fully Diluted	36,005,051

Balance Sheet (CAD, M, as @ Mar 31, 2020)

Cash	\$ 0.89
Working Capital	\$9.87
Convertible Debt (Convert @\$1.00)	\$1.95
Secured Long Term Debt	\$0

Company Overview

RE Royalties Ltd ("RER") is a leading specialty financing company focused on the renewable energy industry, investing in late stage development and operating projects to generate a recurring revenue stream.

RER's business objective is to **acquire a portfolio of long-term, stable, and diversified royalty streams** to provide investors with **sustainable, long-term cash flows**.

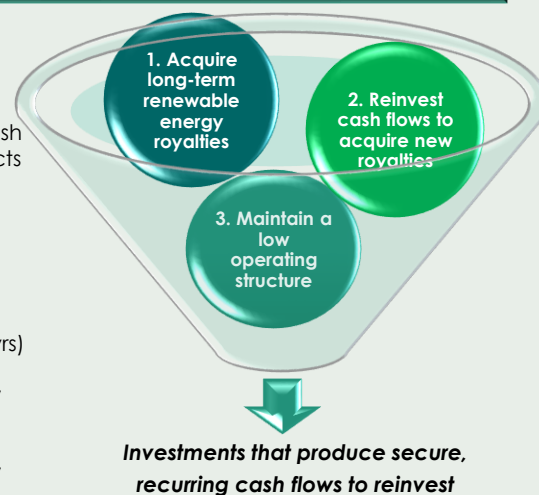
Investment Highlights

- **Strong and secured return while climate proofing your portfolio**
- **Growing concern for the environment is driving investment**
- **Experienced and recognized management and board**
- **Compounded annual revenue growth of 141% since 2016**
- **RER benefits from a first mover advantage**
- **NO existing secured debt**
- **Energy generation is an essential service** - Minimal Impact of COVID-19 on operations

Macro Trend

- Renewable energy accounted for 26.2% of *global energy production* in 2018 which, is expected to rise to 45% by 2030¹.

RE Royalties' Investment Policy is to achieve the following long-term objectives:



What we invest in:

- Renewable energy projects
- Commercially proven technologies
- Projects that are cash flow/ near cash flow with long term revenue contracts
- Projects which offset GHG

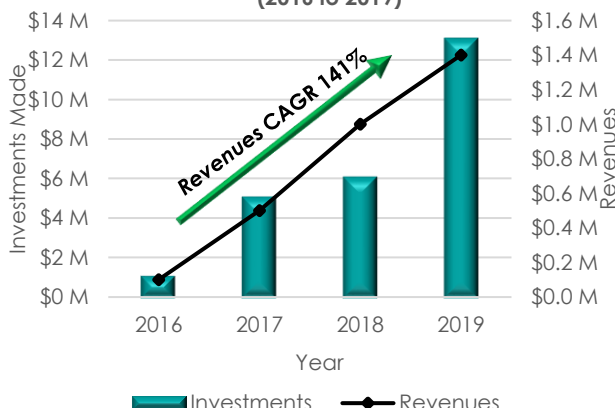
Where we invest:

- OECD and EU countries
- Primary focus on NA and EU

How we invest:

- Short-term secured loans (6 mths- 3yrs)
 - o 7-10% interest
 - o Up to 2% gross revenue royalty
- Long-term revenue-based royalties (15- 20 years)
 - o Up to 2% gross revenue royalty

Revenue Growth & Investments Made (2016 to 2019)



Snapshot

- Investments completed: 8
- Investments recycled: 2
- Investment portfolio
 - o 80% Short-term loans
 - o 20% Royalty streams
- 53 royalties acquired in 2019
- Q1, 2020 Revenue: \$443K
- Q1, 2020 Cash Flow: \$268K
- Q1, 2020 Net Income: \$99K

1. UN Environment Programme, June 18, 2019, Renewable Energy
 2. IEA.org Renewable power generation by technology in the Sustainable Development Scenario, 2000-2030