November 2026

Investing in a Cleaner Future

RENEWABLE ENERGY ROYALTIES

Powering the Future: Renewable Energy Investments



TSX.V: RE **OTCQB: RROYF** **FSE: Y2V**

reroyalties.com

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Our Vision for a Greener Tomorrow

Our objective is to acquire a portfolio of growing, long-term, stable, and diversified investments that will provide our investors with long-term, sustainable cash flows.

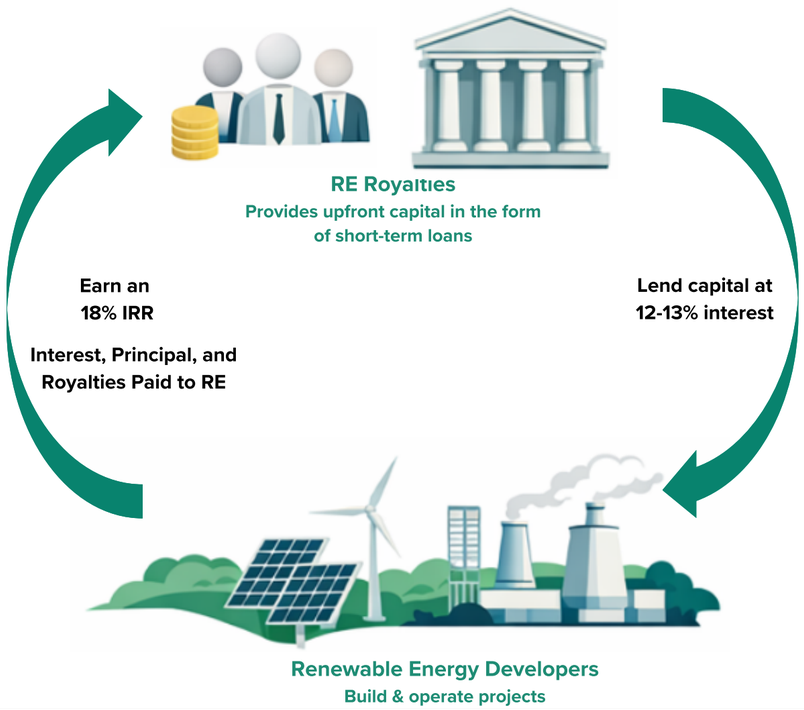


Pioneering Renewable Energy Royalty Financing

RE Royalties is a prominent pioneer in renewable energy financing with a strong brand reputation.

- First to apply royalty financing in renewables
- Unique model filled a financing gap
- First-mover advantage in a novel niche
- Maintaining pioneer status as others follow





2018

The first publicly traded pure-play renewable energy royalty company upon its listing in 2018

Who We Are



FIRST-MOVER ROYALTY COMPANY IN THE RENEWABLE AND SUSTAINABLE ENERGY SECTOR

- Founded in 2016, TSX-V listed in 2018, OTCQX in 2022, OTCQB in 2026
- Led by experienced royalty financing executives
- Management team with development experience that understands client challenges

DIVERSIFIED, SECURED ASSET PORTFOLIO

- Over CAD $86M invested in 120+ royalties across renewable energy generation (solar, wind, hydro), BESS, RNG, and energy efficiency
- Portfolio across Canada, US (incl. Puerto Rico), Mexico, Chile, and the Maldives
- 15%+ IRR since inception and 1.54x MOIC across 28 transactions
- 41% of the existing pipeline is from repeat or existing clients

GROWTH-ORIENTED COMPANY WITH A STRONG TRACK RECORD

- Small but experienced team with short turnaround time
- Fast and flexible financing
- Supports long-term ownership and scale without dilution
- 29% revenue CAGR from 2019-2025, driven by recurring royalty streams
- Globe and Mail Canada's Top Growing Companies (2021 & 2024)

ESG- AND IMPACT-FOCUSED COMPANY

- Meets United Nations Sustainable Development Goals
- Received Dark Green Rating from S&P Global (2024 Green Bond Framework)
- Canada Clean50 Winner (2019 and 2022)

Why Invest in RE Royalties?



01
CAPITAL PROTECTION

- Secured loans
- Asset backed
- Diversified portfolio

02
GROWTH

- Increased demand for renewable energy financing

03
IMPACT

- Offset over 400,000 tonnes of carbon emissions per year from our portfolio

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A Large and Growing Market Opportunity

Record breaking deployment: 90% of new energy capacity added in the U.S. in 2025 came from clean sources, including wind, solar, or batteries, a sign of huge growth in RE Royalties' addressable market.



- In 2025 alone, the U.S. added 27 GW of new utility scale solar generation and another 6.3 GW of small scale solar.
- Utility scale solar alone saw a 34.5% increase in installed capacity from 2024-2025. Both distributed and utility-scale solar projects are abundant, creating significant demand for financing.
- In 2025 the U.S. installed 6.3 GW of new wind capacity, representing a 22% increase from the 5.2 GW installed in 2024.
- Battery storage is emerging as a high-growth segment which saw U.S. battery installations rise 39% from 2024 to 2025.



Sources: World Resources Institute, PV Tech, Canadian Renewable Energy Association

Canada’s Pipeline: Robust and Growing



Canada’s Pipeline

Canada’s combined wind, solar, and storage capacity grew 56% from 2020 to 2025, reaching 25 GW.

Successful Projects

24 GW of new renewable projects announced or in development across Canada will come online in the next 10 years.

8 GW of utility-scale wind, solar, and storage will be connected to the grid by 2029.

Installed Capacity

Total installed capacity of wind, solar, and storage in Canada is expected to increase by 32% by 2029 and double by 2035.

Sources: World Resources Institute, PV Tech, Canadian Renewable Energy Association

Canada Requires Massive Capital Injections to Build Renewables



This new development will require:

CanREA and Dunsky's 2025 market outlook report anticipates at least 59 GW of new projects to come online by 2035.

Electricity Supply

Increase the share of wind and solar in Canada's total electricity supply from 10% to 21–29% in 2035.

Annual Investment

Represent an annual investment of $14–$20 billion.

Investment Opportunity

Create a total investment opportunity of $143–$205 billion in 10 years.

Sources: World Resources Institute, PV Tech, Canadian Renewable Energy Association

Heightened Focus: Energy Security

Recent geopolitical instability in the Middle East has reinforced the strategic importance of domestic, diversified energy supply, accelerating policy and capital support for renewable generation as governments and utilities prioritize resilient, locally sourced power.



Sources: World Resources Institute, PV Tech, Canadian Renewable Energy Associa

Environmental Impact

The North American clean energy finance market reached $120B in 2025 (+5.8% YoY), with meaningful growth from mid-market and emerging developers.

Economic Advantages

U.S. developers have safe-harbored 170 GW of wind and solar capacity, ensuring a multi-year deployment runway, much of it driven by mid-market players racing to meet policy deadlines.

Market Size + Growth momentum

Small and mid-sized developers are driving an increasing share of renewable growth across North America but remain largely underserved by traditional finance.

- Distributed solar accounted for 15% of all new U.S. power capacity additions in 2025, with small and medium developers playing an outsized role, as residential and community projects reached record installation levels.

Sources: Crux Climate, PV Magazine, Business Renewables Centre, Climate Tech Canada, American Clean Power

Policy Tailwinds Opening the Door for Smaller Developers



POLICY FRAMEWORK

Canada has adopted a policy framework supportive of accelerated renewable energy development, including the introduction of a 30% federal Clean Technology Tax Credit available through 2034, which is driving increased investment by small and medium-sized developers in wind, solar, and energy storage.

PROCUREMENT MODELS

Provinces such as Nova Scotia are stepping up with new corporate procurement models and community-based project frameworks gaining traction among smaller developers.

FEDERAL TAX CREDITS

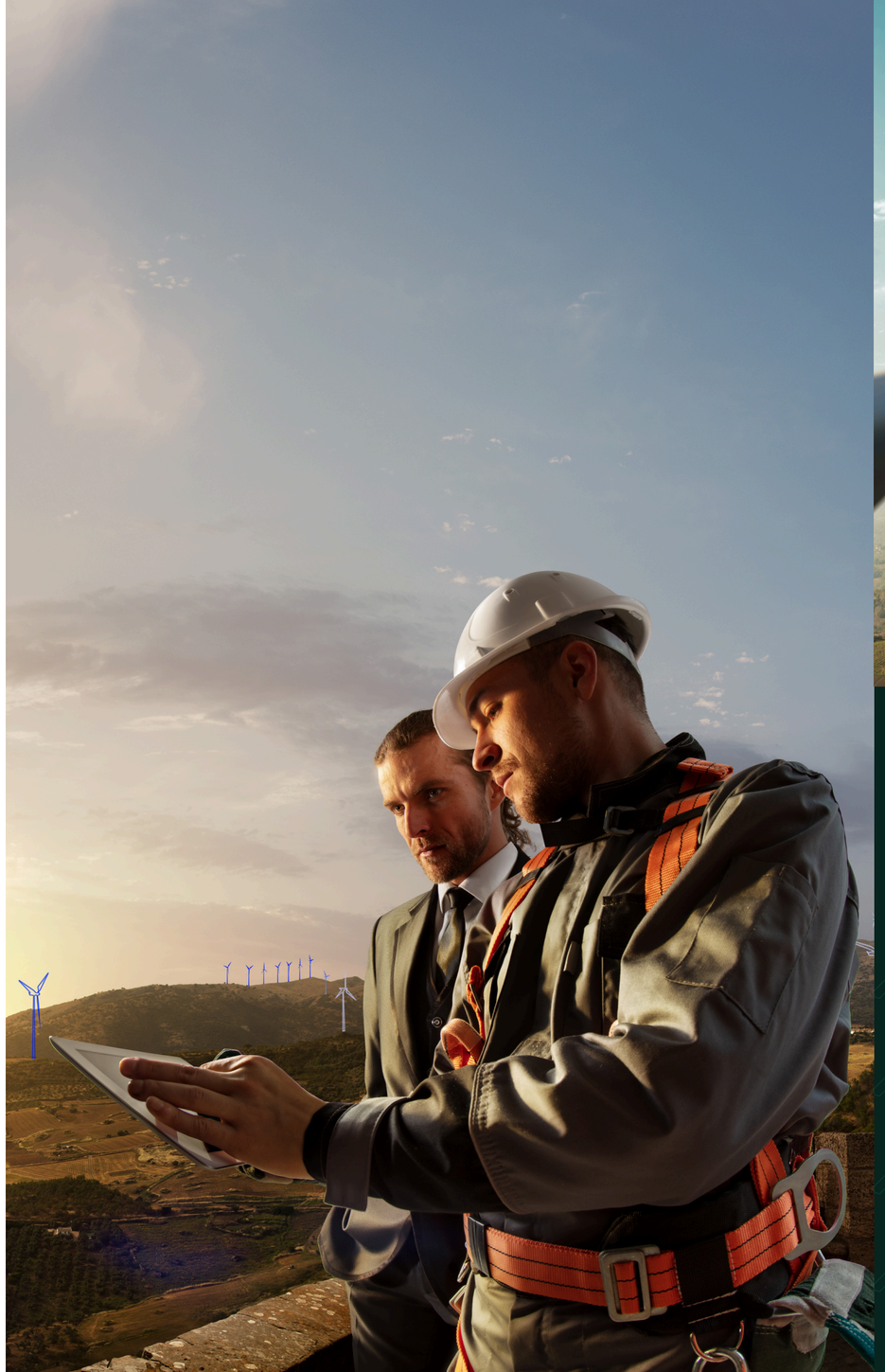
Federal tax credits in both countries, the US ITC and Canada's Clean Technology Tax Credit, narrow the economics gap between smaller developers and large-scale incumbents.

Sources: Crux Climate, PV Magazine, Business Renewables Centre, Climate Tech Canada, American Clean Power

Surging Global Energy Demand

Growing Demand Is Pulling Mid-Market Developers In

- Canada's top 100 companies need an additional 7.7 GW of renewables by 2040; corporate procurement demand ideally suited to mid-market developers.
- Surging demand from AI, data centers, electrification, and manufacturing is expanding the addressable market across both countries.





7.7 GW

Needed by 2040

Sources: Crux Climate, PV Magazine, Business Renewables Centre, Climate Tech Canada, American Clean Power

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A Clear Financing Gap Exists



TRADITIONAL FINANCING

Traditional financing favors large, established companies; mid-market developers struggle to secure non-dilutive capital.

US LENDERS

U.S. lenders demand higher coverage ratios and equity contributions, disproportionately disadvantaging smaller players.

CANADIAN CLIMATE TECH

Canadian climate tech funding fell 13% in 2025, with a pronounced late-stage funding gap.

CAPITAL CHALLENGES

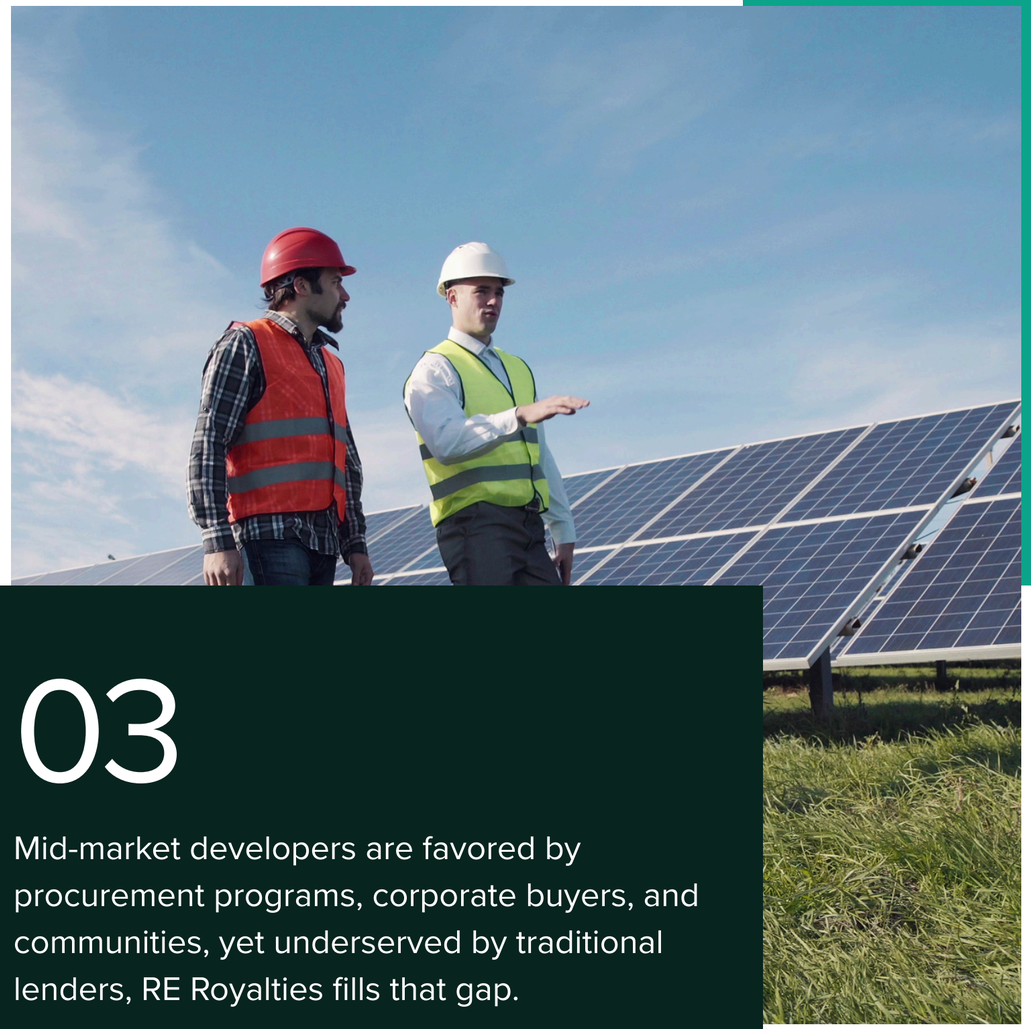
Interconnection backlogs, permitting delays, supply chain disruptions, and FEOC rules amplify the capital challenge.

Sources: Crux Climate, PV Magazine, Business Renewables Centre, Climate Tech Canada, American Clean Power

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RE Royalties Opportunity

RE Royalties is uniquely positioned for growth, and you can get involved as an investor.



01

Revenue-based financing market projected to more than triple: $8.4B → $28.6B by 2034.

02

Bridge lending is the fastest-growing U.S. clean energy finance segment at $25B in 2025.

03

Mid-market developers are favored by procurement programs, corporate buyers, and communities, yet underserved by traditional lenders, RE Royalties fills that gap.

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Sources: Crux Climate, PV Magazine, Business Renewables Centre, Climate Tech Canada, American Clean Power

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Investing in Renewables

$2.3 Trillion	Annual global investment in energy transition in 2025[1] $690 billion in renewable energy [1]
8%	Growth rate of energy transition investment over the past year[1]
1,412	Number of ETPs listed on the TSX and TSX Venture Exchange [2] How much exposure in the energy transition?
1%	Cleantech & Renewable percentage of overall market capitalization on TSX and TSX Venture Exchange [2]

RE ROYALTIES OWNS A PORTFOLIO OF INCOME GENERATING INVESTMENTS FROM BOTH PRIVATE AND PUBLIC COMPANIES

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1. Source: BloombergNEF. In US dollars.
2. Source: TSX Market Intelligence Report Aug. 2026

Our Portfolio

$86+ million invested
28 Completed Transactions

120+
royalties

22 Storage

92 Solar

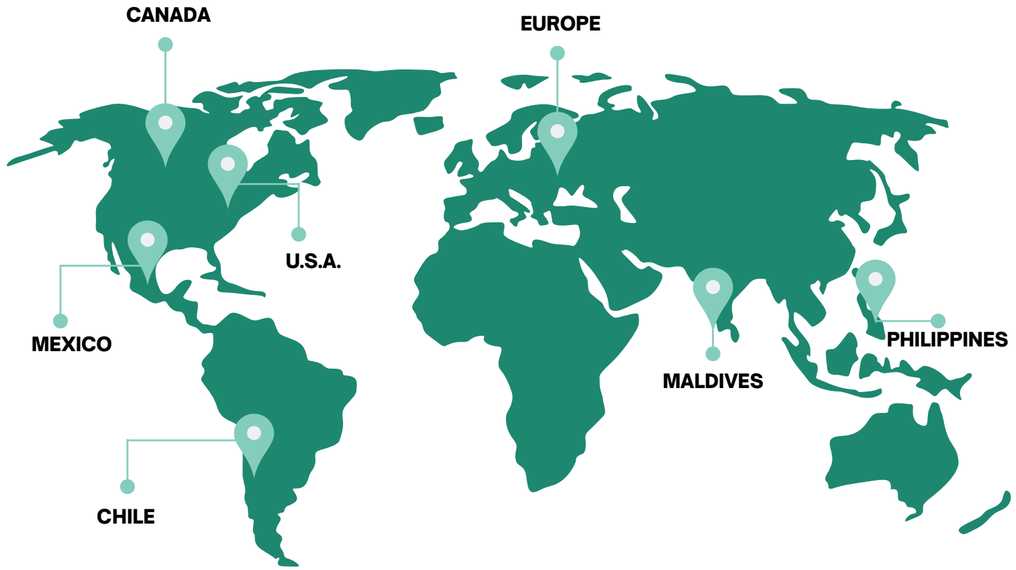
2 Efficiency

18 Wind

1 Biogas

4 Hydro

Where We Invest



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As of November 2026

Our Current Clients

Revolve Renewable Power

SolarisEnergy Financing a Brighter Future

alpinSUN

ABRAXAS POWER

POWERBANK

Scotian WindFields Community Owned. Naturally.

NOMAD TRANSPORTABLE POWER SYSTEMS

TEICHOS

Aeolis Wind

Outagamie Clean Energy Partners
Partners in Agriculture

BELLTOWNPOWER TEXAS

JADEPOWER

RE ROYALTIES

Diversified + Secured Asset Portfolio

Renewables

Only renewable and sustainable energy, no fossil fuel-based projects

Offsets

Strong ability to offset GHG

Proven

Only commercially proven technology

Operating

Projects operating or near operating, with long-term revenue off-takes

Diversified by design: 120+ royalties generated across solar, wind, battery storage, hydro, energy efficiency, and biogas, spanning Canada, USA, Mexico, Chile, and the Maldives.

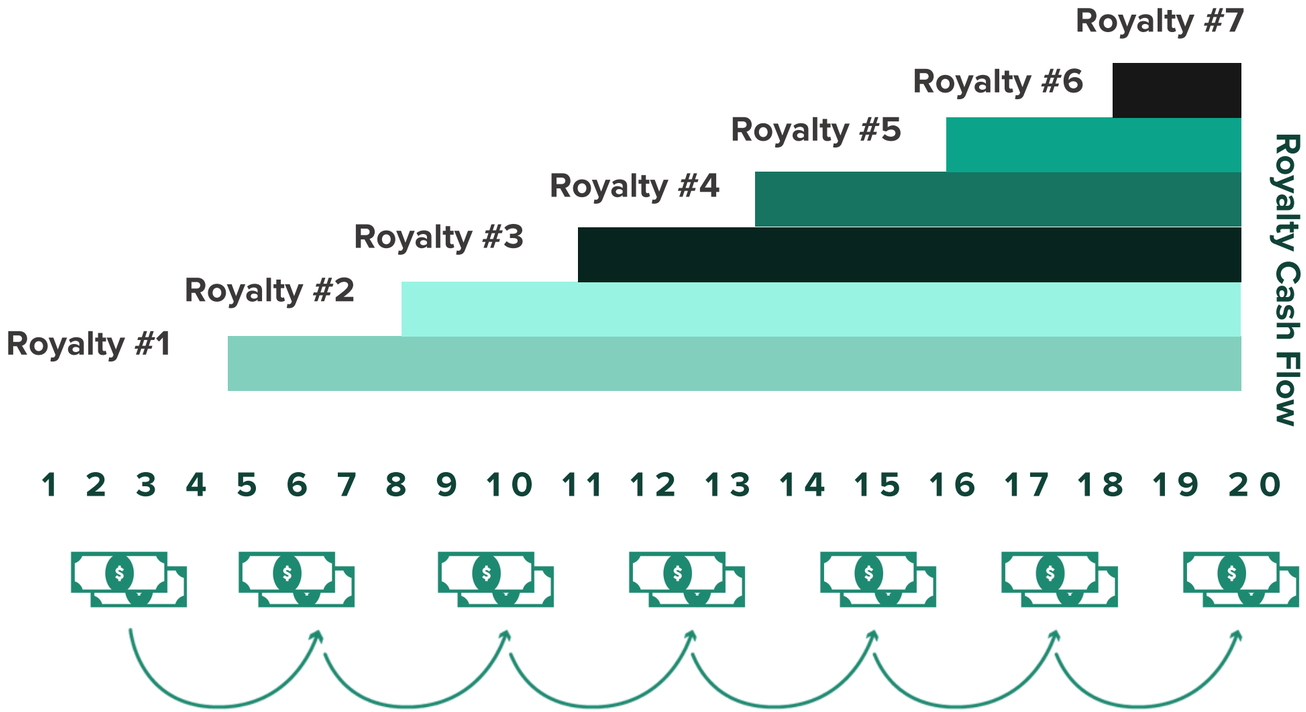
Our Value Driven Business Model

Short-Term Secure Loans

Long-Term Royalties

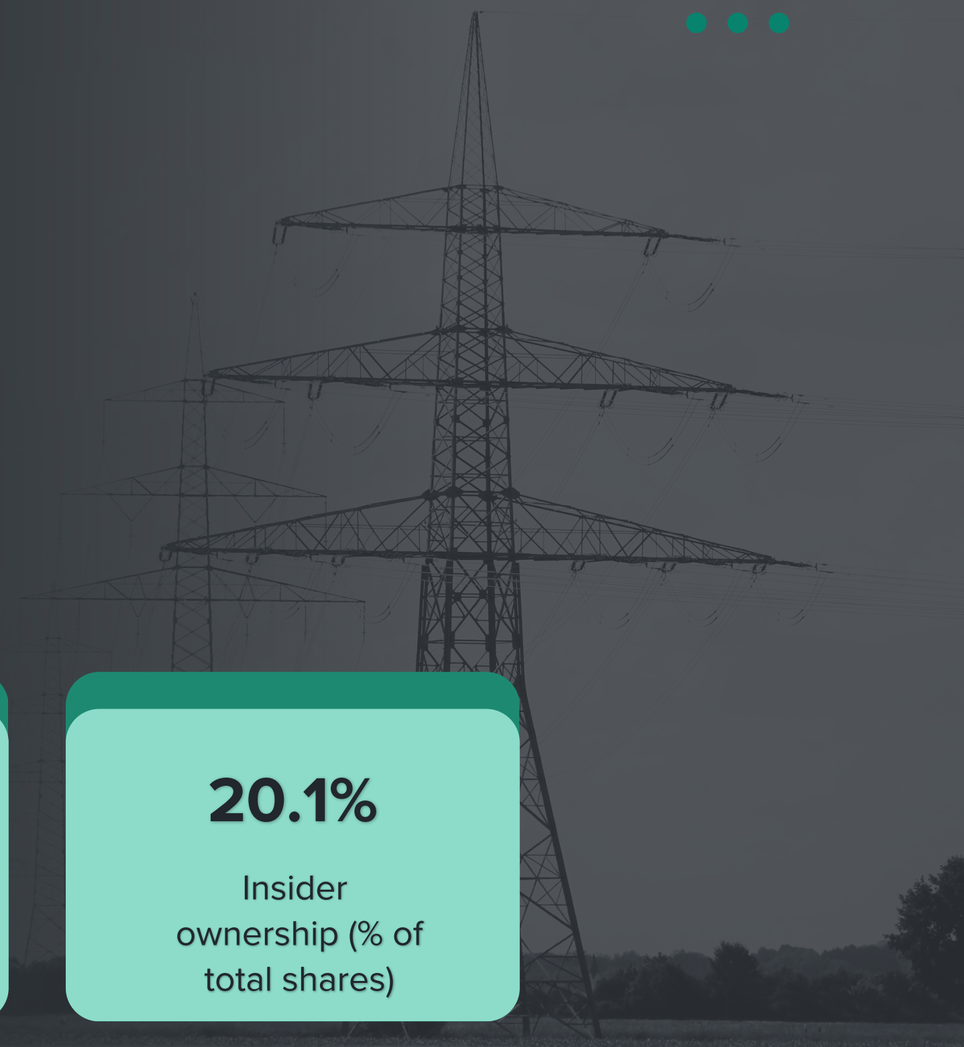
Re-investment of Capital

COMPOUNDING EFFECT OF TARGET ROYALTY AND LOAN STRUCTURE



Our investment structure allows for a quick payback and recycling of capital, to generate and grow new royalties

Selected Financial Information



$ 0.28	$12.19 Million	$6.2 Million	20.1%
Current Share Price	Market capitalization	Revenue 2025	Insider ownership (% of total shares)

1. Please refer to our financial statements and MD&A for the year ended December 31, 2025, available on our website.
2. Also refer to our profile on Yahoo Finance. Last updated November 2, 2026.

PROVEN HISTORY

RE Royalties repeatable model generates high returns and is now scaling into profitability





Capital Recycling

This allows for the same capital to generate multiple recurring revenue streams as it is continuously repaid and lent.

Proven history of strong portfolio returns with significant cash yield

Proven, high yielding portfolio: RE Royalties has deployed $86M+ across 28 closed transactions on 130+ projects, generating a since inception weighted IRR of 15%, and a 1.54x MOIC.

RE Royalties borrows at 6–9% and invests at an average IRR of 18%+

Capital-recycling engine: Short-term secured loans (six months to three years) are repaid and redeployed, while each transaction also creates long-term royalties (15-20 years).

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Management

- 100+ years of financial and renewable energy experience
- Canada Clean50 winner; Globe & Mail Top Growing Companies
- Small team – keep costs low while scaling
- Strong mix of royalty, renewable energy, and engineering experience.



Bernard Tan
CEO & DIRECTOR



Peter Leighton
CHIEF OPERATING OFFICER



Luqman Khan
CHIEF FINANCIAL OFFICER



Bryce Anderson
VP, INVESTMENTS



Talia Beckett Davis
VP, COMMS & SUSTAINABILITY



Alistair Howard
VP, CORPORATE DEVELOPMENT



Shane Grovue
VP, GROWTH & ESG

Board of Directors (Non-Executive)

Stephen Cheeseman
Director (Independent)

- President of Chinook Power, where he developed 142 MW Quality Wind Project
- Current Director of Clean Energy BC
- Winner of Canada Clean 16 award for his dedication and contribution to sustainability and clean capitalism

Rene Carrier
Director (Independent)

- President of Euro- American Capital Corporation, a private investment company. Currently serves as an independent director on various publicly traded companies
- Founding director of International Royalty Corp. (“IRCC”) from 2003 until its sale in 2010 for $700M

Gord Fretwell
Director (Independent)

- Experienced securities and corporate finance lawyer. Principal of Gordon Fretwell Law Corporation
- Currently serves as an independent director on various publicly traded companies
- Founding director of International Royalty Corp. (“IRCC”) from 2003 until its sale in 2010 for $700M

Jill Leversage
Director (Independent)

- 30 years of senior investment banking executive and private equity experience
- Former Managing Director, Corporate & Investment Banking for TD Securities, a global investment bank
- Director of various public and private company boards (Vancouver Airport Authority, ICBC, MAG Silver)
- Chartered Business Valuator and a Fellow of the Institute of Chartered Accountants of BC

Alexa Blain
Director (Independent)

- Co-founder and managing partner of Deetken Impact
- Former executive with African Alliance, a pan-African financial services group
- Former associate with the Canada Pension Plan Investment Board and the Macquarie Group in Toronto
- Current director on UBC Investment Management’s Board of Directors

Thank You!

RE Royalties is working to advance renewable energy.

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