



# Investing in a Cleaner Future

Renewable Energy Royalties  
TSXV: RE | OTCQX: RROYF | Frankfurt: Y2V



## First-Mover Advantage

Founded in 2016, RE Royalties pioneered royalty financing in the renewable energy sector and became the first publicly traded pure-play renewable energy royalty company.

### \$827M+ Total Pipeline

Engaged PwC Corporate Finance to identify the optimal capital structure to deploy this pipeline at scale.



### Diversified Portfolio

Investments across: Solar, Wind, Battery Energy Storage, Hydroelectric Power, Renewable Natural Gas, Energy Efficiency.



### Capital Recycling Model

We combine short-term lending with long-term royalties, allowing capital to be redeployed while creating recurring cash flow streams.



### Built for Growth

Our scalable model allows us to grow revenue without significantly increasing operating costs.

## PROVEN RESULTS

**\$83M+**

Invested across 27 transactions and 135 renewable energy projects since 2016.

**16%+**

Renewable energy portfolio internal rate of return (IRR) since inception.

**\$6.2M**

Revenue generated in 2025

**29%**

Annualized revenue growth from 2019–2025.

**41%**

Renewable energy pipeline sourced from repeat and existing clients.

**\$47M**

Pipeline ready to close in 2026



# Investing With Impact

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RE Royalties investments support renewable energy projects that help reduce greenhouse gas emissions and build a more sustainable future.



## RE Royalties Green Bonds

RE Royalties Green Bonds help finance renewable energy, energy storage, energy efficiency, and sustainable infrastructure projects. Our Green Bond Framework aligns with the International Capital Market Association (ICMA) Green Bond Principles.

### Green Bond Investors Can:

- ✔ Support renewable energy development
- ✔ Contribute to measurable environmental impact
- ✔ Diversify their investment portfolio
- ✔ Participate in the growing clean energy economy

## Creating Shareholder Value

As a publicly traded company, RE Royalties provides investors with direct access to the renewable energy transition through a diversified portfolio of renewable energy investments.



**\$0.42**

Current share price



**\$18.7M**

Market capitalization



**24%**

Insider ownership, demonstrating strong alignment between management and shareholders.



**Recognized for Growth**

Named one of The Globe and Mail Canada's Top Growing Companies in both 2021 and 2024.

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**Join us to help finance the global energy transition:**



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