RE Royalties Green Bonds Series 5

Non Brokered Private Placement

For Accredited Investors

1 Personal Investment

**not through a brokerage or registered account*

Complete the Subscription Agreement, Accredited Investor Certificate (if applicable), AML/KYC documentation, and provide government-issued identification. Subscription funds are remitted directly to RE Royalties by wire transfer. Upon closing, the Green Bonds and Warrants will be issued in the investor's name. Interest payments and repayment of principal at maturity will be processed by Endeavor Trust Company, as the transfer agent. The payments will be either by cheque or direct deposit if banking information is provided.

2 Brokerage Account

**confirm with your investment advisor*

Before subscribing, investors should confirm with their investment advisor or brokerage firm that it can hold non-brokered private placement debt securities and warrants. Policies vary by institution and some firms may not accept these securities. Additional custodial forms or settlement instructions may be required.

3 Registered Account

**TFSA, RRSP, RRIF, FHSA or self-directed registered plans*

Investors should contact their registered plan trustee or custodian before subscribing to confirm that the account can hold non-brokered private placement Green Bonds and Warrants. RE Royalties is working with both Olympia Trust Company and Western Pacific Trust Company, either of which may be able to act as trustee/custodian for eligible registered accounts, subject to their review and approval processes. Investors who do not already have a suitable self-directed registered account may wish to contact Olympia or Western Pacific directly regarding account opening procedures, fees, documentation requirements, eligibility of the Green Bond Units, and expected approval timelines.

Vancouver, B.C. Canada reroyalties.com investor@reroyalties.com

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4 US Investor

Participation is subject to applicable exemptions from U.S. securities registration requirements. Additional investor representations, certifications and supporting documentation may be required. Prospective U.S. investors should contact the Company before proceeding with a subscription.

5 Non-Canadian investor

Acceptance will be subject to securities laws applicable in the investor's jurisdiction. Additional representations, legal confirmations or supporting documentation may be required before a subscription can be accepted.

6 Investment advisor-assisted purchase

Investors purchasing through an investment advisor remain responsible for completing all subscription and AML documentation. The advisor may assist with coordinating subscription documents and funding instructions.

7 Exempt Market Dealer (EMD) or finder referral

Investors introduced by an eligible exempt market dealer or other eligible finder should identify the referring party on their subscription documents. Any applicable finder's fee will be paid by the Company in accordance with securities laws and Exchange requirements.

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