RE Royalties Green Bonds Series 5 Units



RE Royalties Green Bonds provide investors with an opportunity to participate in the transition to a cleaner energy future while earning a fixed rate of return.

Fixed Income

Renewable Energy

Measurable Impact

Green Bond proceeds are used to finance investments across the renewable energy sector with measurable environmental impact, including investments in renewable energy generation, energy efficiency and sustainable infrastructure.

- Size of Bond Unit Offering: Up to CAD $5M in aggregate
- Use of Proceeds: Short term loans, acquisition of royalties from renewable energy companies, working capital
- Registered Eligibility: Yes Accredited Investors Only
- Bond Trustee: Western Pacific Trust Co.
- Each Green Bond Unit consists of CAD $1,000 or US $1,000 principal amount of Green Bonds and 1,000 Warrants at price of CAD $1,000 or US $1,000 per Green Bond Unit
- Interest Rate: 7.5%
- Term of Bond: 5 Years
- Warrants: Each Green Bond Unit consists of 1,000 common share purchase warrants to purchase shares at $0.35 for a 2-year period
- Closing: November 30, 2026
- Minimum Size: $5000
- Security: Bond Indenture (Senior Secured)

TSX.V: RE
OTCQB: RROYF
FSE: Y2V

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